

PETROFINDER

Geo:

WORLD BUSI OUTLOOK

Direct Lithium Extraction

CON outlook

Day 1 | October 8, 2025

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08:00 - 08:45

Registration & Networking Breakfast

08:45 - 09:00

Opening Remarks

15:00 - 15:30

Reserved Presentation Slot

Reserved for Sponsors

09:30 - 10:30

IBAT MDLE: Proven and Sustainable Lithium Extraction at Scale

- First commercial-scale DLE facility in North America, delivering high-purity lithium chloride using a modular, scalable design.
- Proprietary chemical-free technology achieves up to 95% lithium recovery and 99.9% purity with 99% water recycling.
- Faster, lower-cost, and more sustainable than pilot-stage alternatives—IBAT is leading the shift to full-scale DLE deployment.

Joe Mills **IBAT**



10:00 - 10:30

Can high-throughput testing accelerate the development of DLE processes?

- Adapting high throughput testing from pharma to DLE for faster, scalable development of lithium extraction processes. • Enables parallel testing of solid materials like ion exchange resins and adsorbents under varied conditions.
- Accelerates selection and optimization of the most effective and efficient DLE technologies.

Rudolf Wessels Avantium R&D Solutions



10:30 - 11:00

Networking Coffee Break

11:00 - 11:30

From Pilot to Production: Scaling DLE for Canada's Lithium Boom

- Exploring key challenges in transitioning from pilot projects to full-scale lithium production. • Infrastructure, capital, and technology requirements for commercial deployment in Canada.
- Case studies and lessons learned from early-stage projects across North America.

11:30 - 12:00

Regulations, Water, and ESG: Can DLE Stay Ahead?

- Understanding Canada's evolving regulatory framework for lithium extraction and water use. • Balancing ESG goals with operational demands in Direct Lithium Extraction.
- How DLE technologies can adapt to meet stricter environmental and social standards.

12:00 - 13:30

Networking and Lunch Break

13:30 - 14:00

Data Driven Digital Transformation - Powering Upstream Lithium Extraction Operations Use Cases

- Harnessing MQTT and UNS protocols to drive real-time data flow in lithium extraction operations. • Boosting efficiency, adaptability, and sustainability through data-driven digital transformation.
- Enabling smarter, scalable operations to meet the rising demand for lithium-ion battery materials.

HiveMQ

Ravishankar Subramanyan



Next-Gen DLE: Materials and AI for Smarter Lithium Recovery

14:00 - 14:30

• Advancements in novel sorbents, membranes, and adsorbents enabling more efficient extraction.

- Integrating AI and data analytics to optimize recovery rates and reduce energy consumption.
- Outlook on the future of intelligent, adaptive DLE systems.

Networking Coffee Break

15:00 - 15:30

14:30 - 15:00

Reserved Presentation Slot Reserved for Sponsors

15:30 - 16:00Use of Satellite Data to Map Chemical Leaching into the Local Environment

- Present a case study of a project that used multispectral earth observation data to identify chemicals from tailings found in the wider environment including local water sources • How this data was digitally mapped onto the landscape so you can 'fly' virtually around the local
- environment to understand the mining infrastructure and waste sites, plus any instances of failure and presence of chemicals • Adding on additional mapping capabilities related to health of vegetation and crops, plus historical analysis
- of how mining has affected the local area over time • How this is applicable to mining operators, investors and regulators as a single version of the truth in remote

locations

Satellite Applications Catapult

Tim Hall

16:00 - 16:15

Closing Remarks for Day 1

Networking and Drinks Reception

16:15 - 17:15

End of Day 1

08:00 - 08:45

Breakfast and Refreshments

08:45 - 09:00

Keynote Address

09:00 - 09:30

The Matrix Matters: The Impact of Water Composition on DLE Efficiency

- Water Matrix Impact: Ions like calcium and magnesium affect lithium extraction efficiency.
- Real-Time Monitoring: Essential for managing matrix-related challenges in DLE.
- Field Trials: Show improved efficiency and sustainability with continuous monitoring.
- Sensor Tech: Drives advancements in sustainable lithium extraction.

Anthea Sargeaunt

2S Water



09:30 - 10:30

Reserved Presentation Slot

Reserved for Sponsors

10:30 - 11:00

Networking Coffee Break

11:00 – 11:30

Applying 50 years of Petrochemistry technology & Direct Lithium Extraction

- Leveraging 50+ years of petrochemical expertise in adsorbents and separation technologies for DLE applications.
- Applying Simulated Moving Bed (SMB) technology to enhance lithium recovery and reduce operating costs.
- Adapting proven solutions to diverse brine sources—including salar, geothermal, and oil & gas—to improve DLE project economics.

Tom Frising

Axens



11:30 - 12:00

Navigating the Future of Sustainable Lithium Production: Balancing Innovation with Environmental Stewardship

- Exploring how DLE technologies are reshaping lithium production with a focus on sustainability.
- Balancing efficiency and environmental impact to meet growing global lithium demand.
- Highlighting strategies for water conservation and energy optimization in modern extraction methods.

Didier Rault

World Mining Investment



12:00 – 13:00

Lunch Break & Exhibition Tour

13:00 - 13:30

Reserved Presentation Slot

Reserved for Sponsors

13:30 - 14:00

Lithium prices, supply & demand in North America

- Analyzing lithium supply and demand trends in the rapidly evolving North American market.
- Examining how market dynamics and policy shifts are influencing lithium pricing.
- Insights from Fastmarkets' localized pricing data, including new U.S. and Canada benchmarks launched in 2023

Yasemin Esmen

Fastmarkets



14:00 - 14:30

Networking Coffee Break

14:30 – 15:00

Lithium-Selective Membranes: A Low-Cost, Chemical-Free Solution for Lithium Purification

- Utilizes lithium-selective membranes for electrodialytic concentration and purification from dilute aqueous solutions.
- Low CAPEX and OPEX design, with a compact, skid-mounted system for easy deployment.
- Chemical-free process, offering a cleaner and more sustainable alternative for lithium recovery.

Yong Gao

Southern Illinois University



15:00 – 15:15

Closing Remarks & Farewell

15:15 – 16: 15

Networking and Drinks Reception

End of Day 2